



# Charitable Giving of Publicly Traded Securities

## LETTER OF INSTRUCTIONS TO STOCKBROKER

Donor: Give this completed form to your stockbroker.

Donor's Name(s): \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Phone: \_\_\_\_\_

Brokerage Firm: \_\_\_\_\_

RE: Account # \_\_\_\_\_

Dear Broker:

I am gifting \_\_\_\_\_ shares of \_\_\_\_\_  
# of shares symbol (or full name) of security

Registered in the name(s) of \_\_\_\_\_  
donor's name(s) as listed on account

To an account held by LCMC TEXAS DISTRICT, INC. Please deliver the securities via DTC to:

TD Ameritrade

DTC: Clearing #0188

FBO Account # 495117371

FBO Account Name: LCMC TEXAS DISTRICT, INC

Please contact LCMC TEXAS DISTRICT, INC (PO Box 58, Hondo, TX 78861) at 512-942-7776 or [treasurer@lcmctexas.org](mailto:treasurer@lcmctexas.org) if you have any questions and to inform them of this transaction. LCMC TEXAS DISTRICT, INC is a 501(c)(3) charitable organization, Tax ID# 30-0549003. Thank you for your help in this matter.

Sincerely,

\_\_\_\_\_  
Donor's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Donor's Signature (if security is jointly held)

\_\_\_\_\_  
Date